

Meeting Trustee Board meeting

Date 19th October 2023

Title Young Offenders Grants Adjudication

Agenda item 10

1.0 Purpose of paper

To outline the process for selecting which organisations will be awarded a Young Offender grant.

2.0 Budget

The budget for the current round of Young Offender Grants is £400,000.

3.0 Director Visits

All of the shortlisted organisations were assessed either in person or via a Zoom call between July and September following the process detailed in the policy for Development Grant Adjudication. A report was written following each visit including an assessment of:

- Risk - based on if there are any areas of concern that could affect the ability of the organisation to operate or the funded project to take place. Risk could also include the likelihood of the proposed project or intervention being successful.
- Difference - the grant will make to the organisation and young offenders.
- Priority – taking account of the above assessments as well as the type of activities planned and how well the anticipated outcomes meet the Young Offender grant criteria and strategy aims.

4.0 Documentation

The assessment visit report incorporates the supplementary information provided by the applicant organisation once they have been shortlisted for a visit. This information includes financial information (including the organisation budget), strategic/organisational plans, relevant policies, organisation charts and a completed reporting form that identifies key activities to be undertaken in the first year of the grant.

These documents and other documents submitted for each shortlisted application can all be viewed on Salesforce in conjunction with the assessment visit report. Viewing the strategic plans can also provide a more detailed insight into the organisations and their future plans. However, the level of detail in the report is

such as to enable adjudication to take place without the need to review these documents.

The purpose of the report template is to cut down on the amount of information that is sent to Trustees, whilst still providing a robust level of detail, to help focus attention on the key issues to consider linked to the application.

5.0 Salesforce Instructions

Go to <https://login.salesforce.com/> and login. Your username is your email address and the password you will have set yourself. If you have forgotten your password, please just let the office know and we can reset it for you.

When logged on:

- a) Click on the Triangle Trust logo on the top right and select 'switch to Salesforce Classic'. If there is no logo there, you will already have loaded Salesforce Classic.
- b) Select "Requests" in the menu across the top of the page
- c) Just below the menu on the left hand side you see the word "View" with a dropdown list next to it. Select "In Assessment" in the list and then click on the "Go" button next to it.
- d) You should now have a list of the shortlisted applications. To view the application click on the "Opportunity Name" and you should be able to see all the detail.
- e) To access the additional documents for each application you will need to scroll to the very bottom of the submission and look in the "Notes & Attachments" section.
- f) You will also see that within the application there is a direct link to the charity commission listing for the applicant (if it is a charity).
- g) You can click to the website either from within the application or from the list at the start.

6.0 Adjudication

Trustees are asked to read the visit report for each application prior to the meeting, to enable a joint decision to be made at the meeting regarding which applications should be funded. Should you wish for further detail from the documents that were submitted as part of the application process then please look at the documents on Salesforce. Hopefully the visit report provides all of the key information linked to you being able to make an informed decision about which proposals to support. All of the documentation submitted by applicants has been considered by the Director as part of the assessment process and discussed at the assessment visit.

7.0 Young carers grants Adjudication Overview

- Out of the 8 projects that were shortlisted 7 are being recommended for funding. These seven were considered at assessment to be the strongest fit in terms of **risk, difference to the organisation** and **priority** alongside fit against criteria.
- All will bring something individual and interesting to the portfolio. We have a good geographical mix across England but only one application from the rest of the UK (Northern Ireland) and a variety of organisations with varying levels of expertise and length of time established. Most of the work will take place with young men but one of the eight are planning to focus primarily on young women offenders and other has a joint focus.
- Supporting these 7 applications would take spending to **£408,997** against a budget of **£400,000**. This represents an overspend of **£8,997** but the previous round had an underspend of **£27,671 so we will still be comfortably within our £800,00 annual budget.**
- 1 application is classed as an amber risk due to this being a new area of work for them, rather than building on what they are currently doing. However, this is viewed to be a natural progression and one that it is worth taking the risk to support.
- One applications not recommended for funding as it was considered weaker than other proposals due to the focus of the project not providing enough credible ongoing support for young offenders outside or running sporting activities.

Applications recommended for funding

Name	Requested amount	Recommended amount	Risk	Difference	Priority	Recommended
Fulham Reach Boat Club	£60,788	£60,788				Yes
Huddersfield Town Foundation	£78,777	£78,777				Yes
Opportunities for Sport	£59,280	£59,280				Yes
Rising Stars Support CIC	£44,780	£48,980				Yes
Spark Inside	£26,450	£26,450				Yes
Sport 4 Life	£54,728	£54,728				Yes
St Mary's Youth Club	£79,994	£79,994				Yes
TOTAL	£404,797	£408,997				

Applications recommended for rejection

Name	Requested amount	Recommended amount	Risk	Difference	Priority	Recommended
Wave Adventure	£63,400	£0				No
TOTAL	£63,400	£0				